

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:PI INDUSTRIES LTD</b>			
<b>SCRIP CODE:</b>	<b>523642 (BSE) PIIND (NSE)</b>	<b>Name of the Scrip: PI IND</b>	
<b>Class of Security:</b>	<b>EQUITY</b>		
<b>QUARTER ENDED:</b>	<b>31/03/2015</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>136576182</b>	<b>0</b>	<b>100.00</b>

**PI INDUSTRIES LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.3.2015**

CATEGO RY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE- HOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATER- IALIZED FORM	TOTAL SHARE HOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENT AGE of (A+B)	As a PERCEN- TAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCEN- TAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/ (IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	10	79720110	79720110	58.37	58.37	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>10</b>	<b>79720110</b>	<b>79720110</b>	<b>58.37</b>	<b>58.37</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>10</b>	<b>79720110</b>	<b>79720110</b>	<b>58.37</b>	<b>58.37</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	39	11681655	11681655	8.55	8.55		
(b)	Financial Institutions /Banks	2	4306	4306	0.00	0.00		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	94	25323683	25323683	18.54	18.54		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE-HOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHARE HOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENT AGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>135</b>	<b>37009644</b>	<b>37009644</b>	<b>27.10</b>	<b>27.10</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	473	2811276	2811276	2.06	2.06		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	7827	7023842	6278917	5.14	5.14		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	14	2784399	2473899	2.04	2.04		
(c)	Others							
	FOREIGN BODIES	1	2741974	2741974	2.01	2.01		
	DIRECTORS RELATIVES	1	418510	418510	0.31	0.31		
	DIRECTORS	3	1600144	1600144	1.17	1.17		
	CLEARING MEMBERS	40	54038	54038	0.04	0.04		
	NON RESIDENT INDIANS	391	668180	668180	0.49	0.49		
	TRUSTS	5	1744065	1744065	1.28	1.28		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>8755</b>	<b>19846428</b>	<b>18791003</b>	<b>14.53</b>	<b>14.53</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>8890</b>	<b>56856072</b>	<b>55800647</b>	<b>41.63</b>	<b>41.63</b>		
	<b>Total (A+B) :</b>	<b>8900</b>	<b>136576182</b>	<b>135520757</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>8900</b>	<b>136576182</b>	<b>135520757</b>	<b>100.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MR SALIL SINGHAL JOINTLY WITH MRS MADHU SINGHAL	25857174	18.93	0	0.00	0.00	0	0.00	0	0.00	18.93
2	MRS MADHU SINGHAL JOINTLY WITH MR SALIL SINGHAL	23764621	17.40	0	0.00	0.00	0	0.00	0	0.00	17.40
3	MR SALIL SINGHAL	13101879	9.59	0	0.00	0.00	0	0.00	0	0.00	9.59
4	SALIL SINGHAL, KARTA, SALIL SINGHAL (HUF)	12873629	9.43	0	0.00	0.00	0	0.00	0	0.00	9.43
5	MRS MADHU SINGHAL JOINTLY WITH MR. MAYANK SINGHAL	3341700	2.45	0	0.00	0.00	0	0.00	0	0.00	2.45
6	MS POOJA SINGHAL JOINTLY WITH MR SALIL SINGHAL	221387	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16
7	MR MAYANK SINGHAL JOINTLY WITH MRS MADHU SINGHAL	441647	0.32	0	0.00	0.00	0	0.00	0	0.00	0.32
8	MS SHEFALI KHUSHALANI JOINTLY WITH MR SALIL SINGHAL	110693	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
9	MS POOJA SINGHAL	3690	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
10	MR. MAYANK SINGHAL	3690	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>79720110</b>	<b>58.37</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>58.37</b>

**Note:** (1) Pursuant to the Hon'ble Jodhpur High Court order dated 27.3.2015, 73851390 Equity Shares of Re.1/- each held by M/s Parteeek Finance & Investment Co. Ltd. stands cancelled and allotment of 73851390 equity shares have been made to the Shareholders of M/s Parteeek Finance & Investment Co. Ltd. on 30.3.2015, for which necessary listing application has been made to BSE & NSE.

(2) There is no change in the total shareholding of Promoters, pursuant to the scheme of merger approved by the Hon'ble High Court, Jodhpur vide its order dated 27.3.2015.

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
<b>Sr.No.</b>	<b>Name of the shareholder</b>	<b>Number of shares held</b>	<b>Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>% w.r.t total number of convertible securities of the same class</b>	
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	6060448	4.44	0	0.00	0	0.00	4.44
2	IRONWOOD INVESTMENT HOLDINGS	4546464	3.33	0	0.00	0	0.00	3.33
3	ICICI PRUDENTIAL VALUE DISCOVERY FUND	4100000	3.00	0	0.00	0	0.00	3.00
4	ROWANHILL INVESTMENTS LIMITED	2741974	2.01	0	0.00	0	0.00	2.01
5	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LONG TERM EQUITY FUND	2447739	1.79	0	0.00	0	0.00	1.79
6	OPPENHEIMER INTERNATIONAL SMALL COMPANY FUND	2269503	1.66	0	0.00	0	0.00	1.66
7	GOVERNMENT PENSION FUND GLOBAL	1884168	1.38	0	0.00	0	0.00	1.38
	<b>TOTAL :</b>	<b>24050296</b>	<b>17.61</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>17.61</b>

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
<b>Sr.No.</b>	<b>Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them</b>	<b>Number of shares held</b>	<b>Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>% w.r.t total number of convertible securities of the same class</b>	
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"</b>				
<b>Sr.No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}</b>	<b>Promoter/Promoter Group/Public</b>
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc. )	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	<b>TOTAL :</b>		<b>0</b>	<b>0</b>